

<b>UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY</b>	
<b>Caption in Compliance with D.N.J. LBR 9004-1(b)</b>	
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<i>Counsel for GUC Trustee</i>	
In re:	Chapter 11
CTI Liquidation Co., Inc.	Case No. 23-14853 (JKS)
Post-Effective Date Debtor.	(Jointly Administered)

**NOTICE OF GUC TRUSTEE’S THIRD MOTION FOR ENTRY OF  
AN ORDER EXTENDING THE PERIOD WITHIN WHICH THE  
GUC TRUSTEE MAY OBJECT TO GENERAL UNSECURED CLAIMS**

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**PLEASE TAKE NOTICE** that on June 24, 2025 at 10:00 a.m. (Eastern Time) or as soon thereafter as counsel may be heard, META Advisors LLC, in its capacity as GUC Trustee (the “GUC Trustee”) of the Cyxtera GUC Trust established in the chapter 11 cases of the above-captioned debtors (collectively, the “Debtors”), shall move for the entry of an order extending the period within which the GUC Trustee may object to general unsecured claims (the “Motion”), from July 7, 2025 through and including January 5, 2026, before the Honorable John K. Sherwood, United States Bankruptcy Judge, United States Bankruptcy Court for the District of New Jersey, Courtroom 3D, 50 Walnut Street, 3rd Floor, Newark, NJ 07102.

**PLEASE TAKE FURTHER NOTICE** that the Motion sets forth the relevant factual bases upon which the relief requested should be granted. A proposed Order granting the relief requested in the Motion is also submitted herewith.

**PLEASE TAKE FURTHER NOTICE** that objections, if any, to the relief requested in the Motion shall: (i) be in writing, (ii) state with particularity the basis of the objection, and (iii) be filed with the Clerk of the United States Bankruptcy Court electronically by attorneys who regularly practice before the Bankruptcy Court in accordance with the *General Order Regarding Electronic Means for Filing, Signing, and Verification of Documents* dated March 27, 2002 (the “General Order”) and the *Commentary Supplementing Administrative Procedures* dated as of March 2004 (the “Supplemental Commentary”) (the General Order, the Supplemental Commentary and the *User’s Manual for the Electronic Case Filing System* can be found at [www.njb.uscourts.gov](http://www.njb.uscourts.gov), the official website for the Bankruptcy Court) and, by all other parties-in-interest, on CD-ROM in Portable Document Format (PDF), and shall be served in accordance with the General Order and the Supplemental Commentary, so as to be received no later than seven (7) days before the hearing date set forth above.

**PLEASE TAKE FURTHER NOTICE** that if you file a response, you or your attorney must appear at the Hearing, with the option to appear via Court Solutions in lieu of in person participation. Please be advised that the Court has directed that parties who wish to appear via Court Solutions should submit their reservation requests to Court Solutions no later than noon on the day prior to the hearing, *i.e.*, on June 23, 2025 at 12:00 p.m. (ET).

**PLEASE TAKE FURTHER NOTICE** that unless objections are timely filed and served, the Motion shall be decided on the papers in accordance with D.N.J. LBR 9013-3(d), and the relief requested may be granted without further notice or hearing.

Dated: June 3, 2025

KELLEY DRYE & WARREN LLP

*/s/ James S. Carr*

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In re:	Chapter 11
CTI Liquidation Co., Inc.	Case No. 23-14853 (JKS)
Post-Effective Date Debtor.	<b>Hearing Date: June 24, 2025</b> <b>Time: 10:00 a.m. (ET)</b> <b>Response Deadline: June 17, 2025</b>

**GUC TRUSTEE’S THIRD MOTION FOR ENTRY OF AN ORDER  
EXTENDING THE PERIOD WITHIN WHICH THE LIQUIDATING  
TRUSTEE MAY OBJECT TO GENERAL UNSECURED CLAIMS**

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META Advisors LLC, in its capacity as GUC Trustee (the “GUC Trustee”) of the Cyxtera GUC Trust (the “Trust”) established in connection with the chapter 11 cases of Cyxtera Technologies, Inc. and its affiliated post-effective date debtors (collectively, the “Debtors”), by and through its undersigned counsel, hereby moves this Court (the “Motion”) for the entry of an order pursuant to section 105(a) of Title 11 of the United States Code (the “Bankruptcy Code”), Rule 9006 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rule

3007-1 of the *Local Rules of the United States Bankruptcy Court District of New Jersey* (the “Local Rules”), extending the period within which the GUC Trustee may object to General Unsecured Claims (as defined in the Plan, defined below) filed against the Debtors’ estates by 182 days,<sup>1</sup> to and including the later of (a) January 5, 2026, and (b) 180 days following the date that a proof of Claim asserting a General Unsecured Claim is filed or amended. In support of this Motion, the GUC Trustee respectfully represents as follows:

### **Jurisdiction**

1. The Court has jurisdiction over this matter under 28 U.S.C. § 1334. This is a core proceeding within the meaning of 28 U.S.C. §§ 157(b)(2). Venue of this chapter 11 case in this district is proper under 28 U.S.C. §§ 1408 and 1409.

2. The statutory predicates for the relief requested are Bankruptcy Rule 9006(b)(1) and D.N.J. LBR 3007-1.

### **Background**

#### **A. General Background**

3. On June 4, 2023 (the “Petition Date”), each of the Debtors filed a voluntary petition under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of New Jersey commencing these Cases.

4. On November 17, 2023, the Court entered its *Findings of Fact, Conclusions of Law, and Order Confirming the Fourth Amended Joint Plan of Reorganization of Cyxtera Technologies, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 718] confirming the *Fourth Amended Joint Plan of Reorganization of Cyxtera Technologies, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 694] (the “Plan”).

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<sup>1</sup> The 180<sup>th</sup> day falls on a Saturday.

5. On January 12, 2024, the Effective Date of the Plan occurred. *See Notice of (A) Entry of the Order Confirming Fourth Amended Joint Plan of Reorganization of Cyxtera Technologies, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code and (B) Occurrence of Effective Date* [Docket No. 855] (the “Effective Date Notice”).

**B. Appointment, Rights, Powers and Duties of the Trustee**

6. Pursuant to the Plan, the GUC Trustee was appointed pursuant to the terms of the GUC Trust Agreement on the Effective Date and is responsible for, among other things, “. . . (solely with respect to the General Unsecured Claims),. . . and, in the event of a Sale Transaction, with the consent of the Purchaser solely to the extent that such Claim or Interest are transferred to the Purchaser pursuant to the Purchase Agreement, shall have the sole authority: (i) to File, withdraw, or litigate to judgment, objections to Claims or Interests; (ii) to settle or compromise any Disputed Claim or Interest without any further notice to or action, order, or approval by the Bankruptcy Court; and (iii) to administer and adjust the Claims Register to reflect any such settlements or compromises without any further notice to or action, order, or approval by the Bankruptcy Court” *See Plan at § VII.D.*

**C. The Bar Dates**

7. On July 10, 2023, each of the Debtors filed their respective schedules of assets and liabilities (as amended from time to time, the “Schedules”) pursuant to Bankruptcy Rule 1007.

8. On July 19, 2023, the Court entered an order [Docket No. 298] establishing certain dates and deadlines for filing Proofs of Claim in these chapter 11 cases. Specifically, among other things, the Court established August 15, 2023 (the “General Claims Bar Date”) as the deadline for all persons and entities asserting a Claim (as defined in section

101(5) of the Bankruptcy Code) against the Debtors that arose on or prior to the Petition Date, including claims pursuant to section 503(b)(9) of the Bankruptcy Code, and December 1, 2023 (the “Governmental Claims Bar Date”) as the deadline for all governmental agencies, to file written proof of such claim.

9. D.N.J. LBR 3007-1 provides in relevant part:

“(b) Time for Filing. A motion or adversary proceeding objecting to a claim must be filed by the later of:

(1) 60 days after the entry of the order confirming plan; or

(2) 60 days after the claim is filed or amended.

(c) Extension. A request for an extension of the time to object to the allowance of a claim must be brought by motion filed before the expiration of the time to object.”

D.N.J. LBR 3007-1.

10. The initial deadline for the GUC Trustee to object to General Unsecured Claims (the “Claims Objection Deadline”) pursuant to the Local Rules was July 10, 2024. *See* Plan § I.A.31.

11. Pursuant to a second extension granted by this Court, the current Claims Objection Deadline is July 7, 2025. *See* Order at Docket No. 1029.

**D. The Claims Reconciliation Process**

12. Since the Effective Date, the GUC Trustee and its counsel and advisors, among other things, have been in the process of reviewing and reconciling claims filed against the Debtors in these chapter 11 cases. In connection therewith, the GUC Trustee is in the process of analyzing the claims for which it is responsible for reconciling and resolving. For these reasons, the GUC Trustee submits that it is both necessary and appropriate to extend the Claims Objection Deadline.

13. To date, 551 Proofs of Claim have been filed against the Debtors. Of these, over 380 Proofs of Claim assert or asserted General Unsecured Claims in the aggregate approximate amount of \$307 million, plus unliquidated amounts. In addition, the Debtors' Schedules of Assets and Liabilities reflect approximately 400 non-zero General Unsecured Claims in the aggregate approximate amount of nearly \$1.25 million.

14. On February 27, 2025, the Court entered an Order granting the *First Omnibus Objection to Claims Seeking to Disallow and Expunge Certain (A) Duplicative Claims; (B) Amended and Superseded Claims; (C) Insufficient Documentation Claims; (D) Late-Filed Claims; and (E) No Liability Claims* [Docket No. 1035], resulting in the elimination of approximately 80 General Unsecured Claims in an amount of up to over \$89 million in the aggregate.

15. On October 23, 2024, the Court entered the *Order Granting Second Omnibus Objection to Claims Seeking to Disallow and Expunge Certain Equity Claims* [Docket No. 1018], which resulted in the elimination of approximately 56 Claims in the aggregate amount of over \$330,000 plus unliquidated amounts.

16. Concurrently with the filing of this Motion, the GUC Trustee has filed its *Third Omnibus Objection to Claims Seeking to Disallow and Expunge Certain Satisfied Claims* [Docket No. 1043], seeking to expunge approximately 32 Claims in the aggregate amount of up to over \$30 million, plus unliquidated amounts, and expects to file one or more additional objections before the hearing on this Motion.

17. In addition to the foregoing objections, the GUC Trustee has (a) negotiated consensual resolutions of various disputed claims without the need for litigation, (b) identified numerous claims that will be allowed without objection, (c) resolved over one-half



of all General Unsecured Claims, and (d) has approximately 180 General Unsecured Claims left to resolve.

### **Relief Requested**

18. As stated above, the current Claims Objection Deadline is July 7, 2025. By this Motion and pursuant to Bankruptcy Rule 9006(b)(1) and D.N.J. LBR 3007-1(c), the GUC Trustee seeks an extension of the Claims Objection Deadline for 182 days through and including the later of: (a) January 5, 2026, or (b) one hundred eighty (180) days following the date that a proof of Claim asserting a General Unsecured Claim is filed or amended.

19. The GUC Trustee further requests that the order approving this Motion be without prejudice to the rights of the GUC Trustee to seek further extension or extensions of the Claims Objection Deadline.

### **Basis for Relief**

20. The Plan vests the discretion to object to claims in the GUC Trustee. *See* Plan § VII.D.

21. Section 105(a) of the Bankruptcy Code provides that “the court may issue any order, process, or judgment that is necessary or appropriate to carry out the provisions of this title.” 11 U.S.C. § 105(a). Furthermore, nothing in the Bankruptcy Code may be construed to preclude the Court from “taking any action or making any determination necessary or appropriate to enforce or implement court orders or rules, or to prevent an abuse of process.” *Id.*

22. Bankruptcy Rule 9006(b) also makes clear that the Court may extend unexpired time periods without notice. Specifically, Rule 9006(b) states in relevant part that:

“(1) *In General* . . . when an act is required or allowed to be done at or within a specified period by [the Bankruptcy Rules] or by a notice given thereunder or by order of court, the court for cause shown may at any time in its discretion . . . with or without motion

or notice order the period enlarged if the request therefor is made before the expiration of the period originally prescribed or as extended by a previous order . . .”

Fed. R. Bankr. P. 9006(b)(1). The Claims Objection Deadline has not yet expired, and accordingly, the Court is authorized to grant the relief requested herein.

23. To date, the GUC Trustee has addressed over half of the filed General Unsecured Claims in these chapter 11 cases. Despite the progress made to date, there are over 180 Proofs of Claim asserting General Unsecured Claims that still require additional review and analysis, together with the hundreds of General Unsecured Claims scheduled in these cases. The GUC Trustee requires additional time to review and determine which claims are valid in light of various factors.

24. Accordingly, the GUC Trustee seeks additional time to review and analyze the remaining unresolved General Unsecured Claims to determine whether objections (or other actions) are appropriate. The GUC Trustee submits that extending the Claims Objection Deadline is in the best interests of all stakeholders. The extension sought will afford the GUC Trustee and its professionals an opportunity to make more fully informed decisions concerning the resolution of pending claims in the interests of ensuring ratable distributions among and maximizing value for legitimate creditors.

25. Furthermore, extension of the Claims Objection Deadline is not sought coercively for purposes of delay, nor will it affect or prejudice any claimant’s substantive defense(s) to any objection. Rather, the extension is intended to promote the efficient administration of these cases and the claims allowance process. Absent the requested extension of the Claims Objection Deadline, the GUC Trustee will either be precluded from challenging invalid, misclassified, and/or overstated General Unsecured Claims, or it will be forced to file

hastily prepared protective objections without the benefit of a full review and analysis and incur the cost of doing so.

26. For the reasons set forth above, the GUC Trustee submits that extending the Claims Objection Deadline through and including the later of (a) January 5, 2026, or (b) 180 days following the date that a proof of Claim asserting a General Unsecured Claim is filed or amended, among other actions, is necessary, prudent, and in the best interests of all stakeholders. This is the third requested extension.

#### **Reservation of Rights**

27. The GUC Trustee hereby reserves the right to seek further extension or extensions of the Claims Objection Deadline.

#### **Notice**

28. Notice of this Motion has been provided to the following parties, or their counsel, if known: (a) the Office of the United States Trustee; and (b) all parties that have filed a request for service of papers under Bankruptcy Rule 2002. The GUC Trustee respectfully submits that such notice is sufficient under the circumstances.

WHEREFORE, the GUC Trustee respectfully requests that the Court enter the Proposed Order, extending the Claims Objection Deadline as requested herein, and such other and further relief as is just and proper.

Dated: June 3, 2025

KELLEY DRYE & WARREN LLP

*/s/ James S. Carr*

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